

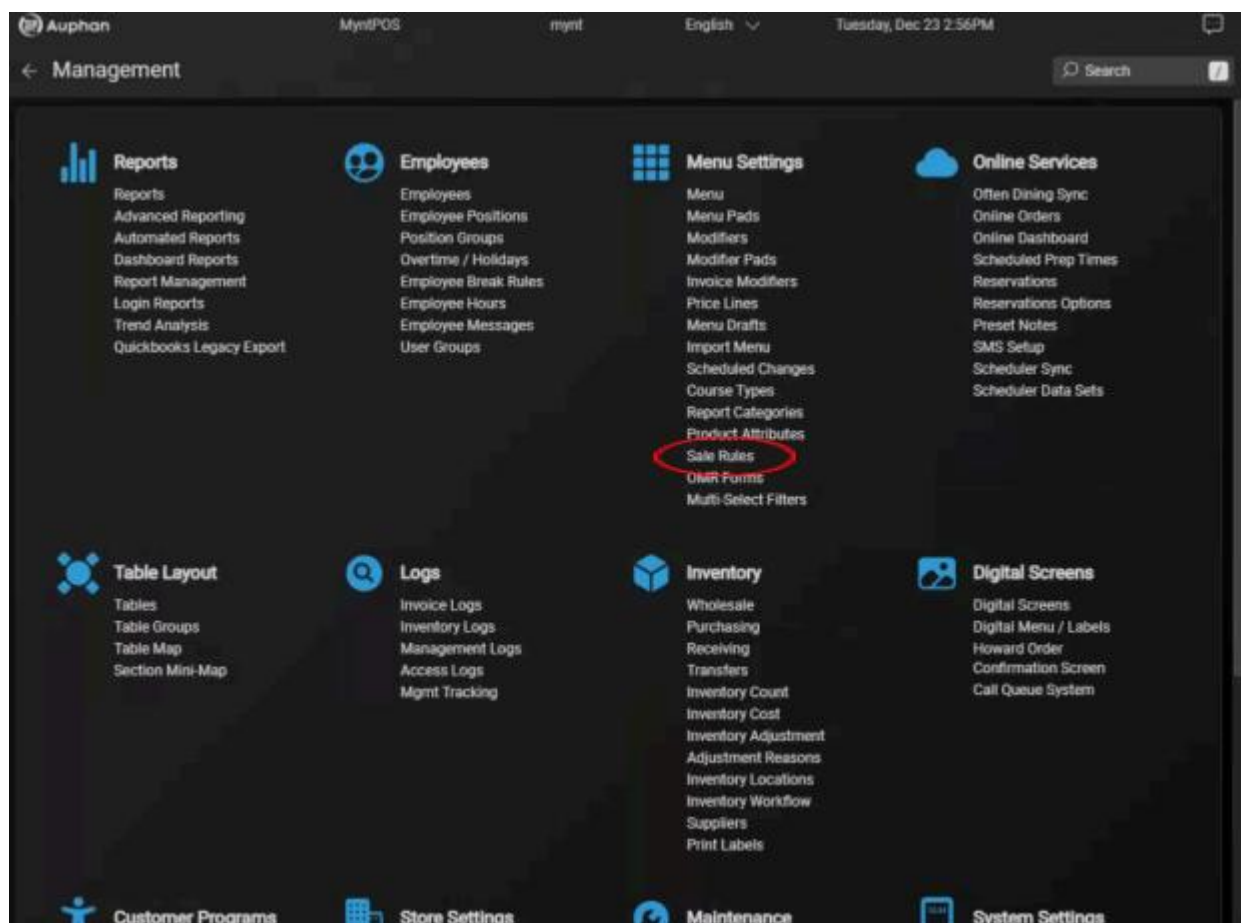


CREATING AND APPLYING SALES RULES

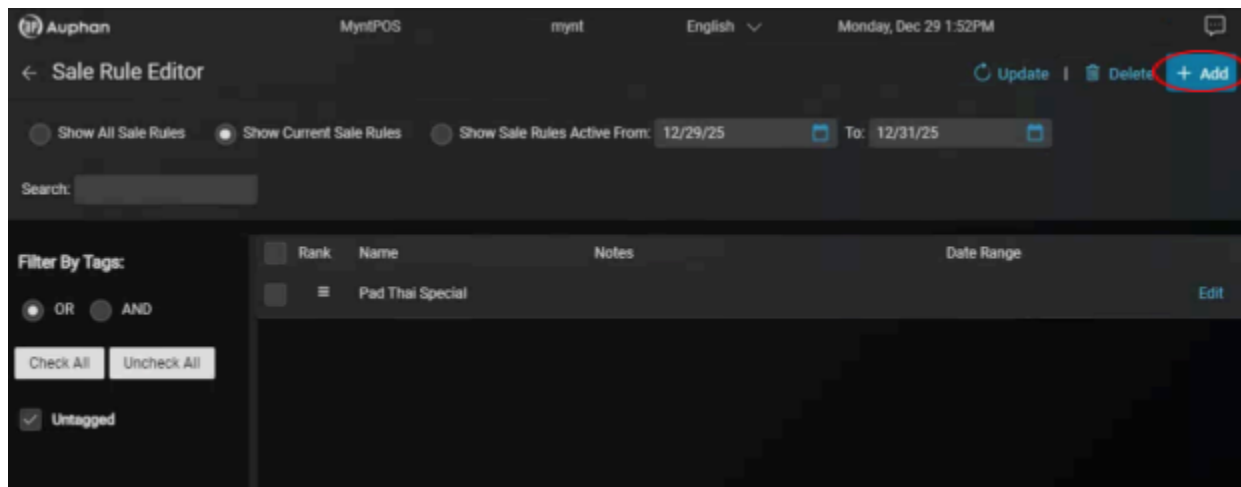
MYNT CORE & ENTERPRISE

This Is a step-by-step guide on how to create and apply sale rules in Mynt.

Sale Rules are a very flexible system used to automate certain tasks through conditions and actions. This example will show how to create a timed Happy Hour discount.



Navigate to "Sale Rules" under "Menu Settings" in Management.



This is the sales rule screen. Here, you can view, edit, and add new sale rules. Press the add button in the top right corner.



This is where we can create our sale rule parameters, conditions, and actions. We will start by creating a name. For this example, I will use “Happy Hour”.



	Add Tag: Add
Coupon Codes	Select...
Settings	
Limit Per Invoice	0
Discount Limit	\$0.00
Maximize Savings	☒
Hidden	☐
Restrict rule to date range	☐
Restrict rule to time range	☐
Conditions	<u>Grouping:</u> None
Actions	<u>Details:</u> None
Add Conditions / Actions	

Continuing to scroll down, we can set specific dates for this to run on, or days and times. In this case, I will use "Restrict to time range" and we will set it to be every weekday from 12-3 PM.



	Add Tag: Add														
Coupon Codes	Select...														
Settings															
Limit Per Invoice	0														
Discount Limit	\$0.00														
Maximize Savings	☒														
Hidden	☐														
Restrict rule to date range	☐														
Restrict rule to time range	☒														
	Start Time: 12:00 End Time: 15:00														
	<table><tr><td>Sun</td><td>Mon</td><td>Tue</td><td>Wed</td><td>Thu</td><td>Fri</td><td>Sat</td></tr><tr><td>☐</td><td>☒</td><td>☒</td><td>☒</td><td>☒</td><td>☒</td><td>☐</td></tr></table>	Sun	Mon	Tue	Wed	Thu	Fri	Sat	☐	☒	☒	☒	☒	☒	☐
Sun	Mon	Tue	Wed	Thu	Fri	Sat									
☐	☒	☒	☒	☒	☒	☐									
Conditions	<u>Grouping:</u> <u>Details:</u> None														
Actions	<u>Details:</u> ..														

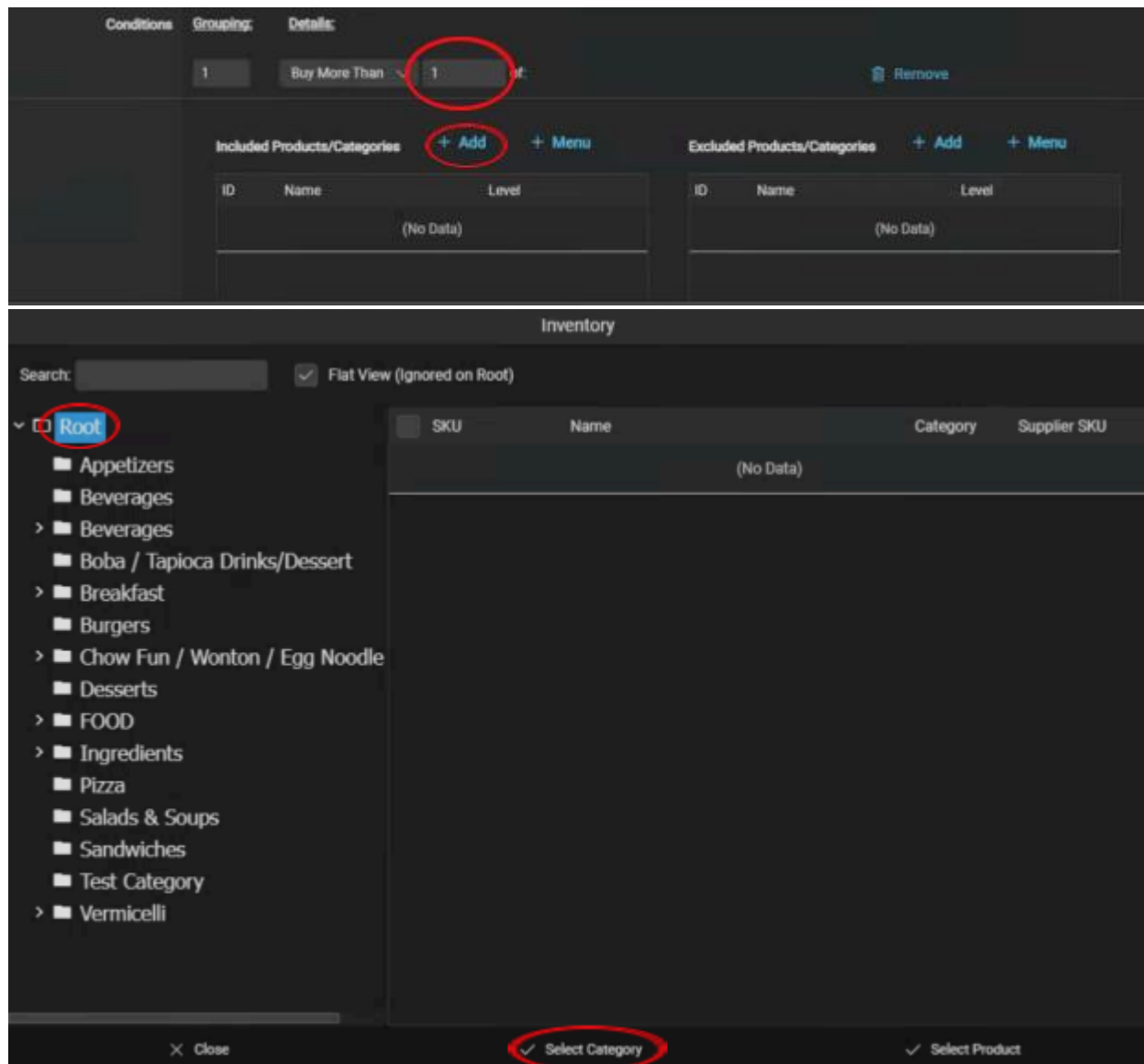


Auphan MyntPOS mynt English ▾

← Sale Rule Profile

	Add Tag: Add
Coupon Codes	Select...
Settings	
Limit Per Invoice	0
Discount Limit	\$0.00
Maximize Savings	☒
Hidden	☐
Restrict rule to date range	☐
Restrict rule to time range	☐
Conditions	<u>Grouping:</u> <u>Details:</u> None
Actions	<u>Details:</u> None
Add Conditions / Actions	
Condition	Buy X of Y ▾ Add Condition
Action	Get X number of Y at Z off each ▾ Add Action

Once the date and time range is configured, the next step is adding a Condition that needs to be met before the Action can run.



Once the condition is set, we can modify the values in it. Most of the time, we want the condition to be “Buy More than 0 of: anything”. What this means is if the customer buys anything on the menu, they are eligible for our sales rule (which will be set up in the action). This is not saying if they buy anything, it will be discounted. This is simply saying if they purchase anything, they are eligible for our sales rule / action. We can do so by changing 1 to 0, then pressing the “add” button.



Conditions Grouping: Details:

1 Buy More Than 1 of: Remove

Included Products/Categories + Add + Menu Excluded Products/Categories + Add + Menu

ID	Name	Level
C0	Anything	All

(No Data)

Add Conditions / Actions

Condition Buy X of Y Add Condition

Action Get X number of Y at Z off each Add Action

Now we have our condition set and can set up our action: what will occur from our conditions. For this, we will use the “Get X number of Y at Z off each”.

Actions Details:

Subtract \$1.00 on 9999 of: Combinable Base Price Apply To Combo Items Remove

Included Products/Categories + Add + Menu Excluded Products/Categories + Add + Menu

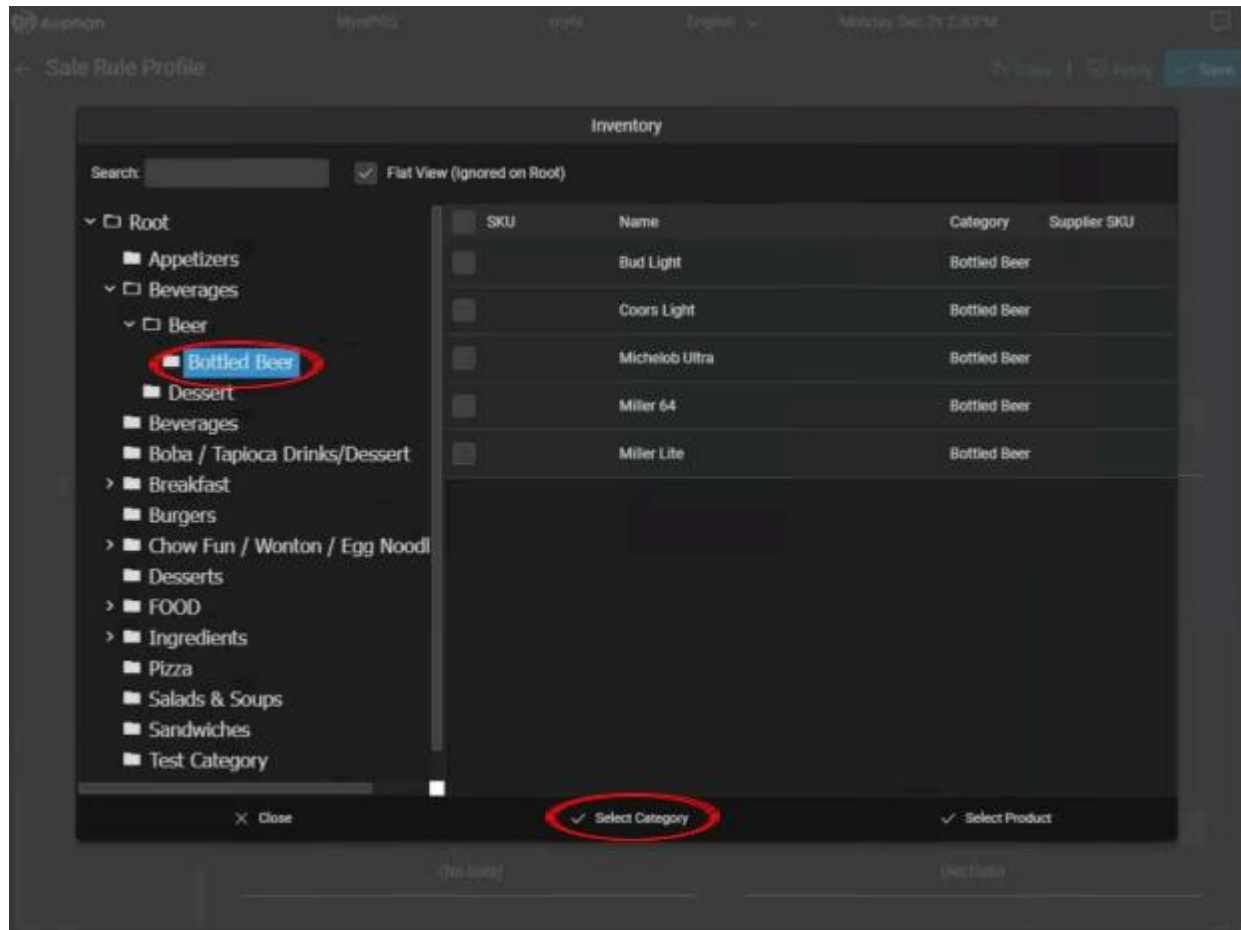
ID	Name	Level
(No Data)		

(No Data)

Now we have our action. This is where we can set the parameters we want for the items we want discounted, increased, etc. For the happy hour rule, it is best to use “Subtract” or “Discounted to” in the drop down, then we set our dollar amount, and change the 1 to 9999 in the “on” portion. This is to not set a limit on the number of drinks that are discounted.



In this case, I want to reduce bottled beer by \$1, and draft beer by \$0.50. To achieve this, I can use the “Add” button and go select my categories.



Once I am in the add screen, I can locate the items or categories I want added to this discount. In this case, I want to select the entire category of “Bottled Beer”. I will locate that on the left in the inventory tree, then press “Select Category” on the bottom, then close. Note: You could also select the specific items using the check boxes, then use “Select Product” instead. However, it is more beneficial to do it by category when you can, in the event you add more bottled beer for example.



Actions

Details:

Subtract

\$1.00

on 9999 of:

Combinable

Base Price

✓

Apply To Combo Items

Remove

Included Products/Categories

+ Add

+ Menu

ID	Name	Level	
C1066	Bottled Beer	All	Remove

Excluded Products/Categories

+ Add

+ Menu

ID	Name	Level
(No Data)		

Now, we can add another action for our draft beer to decrease by \$0.50. A second action will appear directly below the first.



Subtract ▼ \$0.50 on 9999 of: Combinable ☐ Base Price ☒ Apply To Combo Items ☐

Remove

Included Products/Categories **+ Add** + Menu Excluded Products/Categories + Add + Menu

ID	Name	Level
(No Data)		

ID	Name	Level
(No Data)		

Inventory

Search: ☒ Flat View (Ignored on Root)

- Root
 - Appetizers
 - Beverages
 - Beer
 - Bottled Beer
 - Draft Beer**
 - Dessert
 - Beverages
 - Boba / Tapioca Drinks/Dessert
 - Breakfast
 - Burgers
 - Chow Fun / Wonton / Egg Noodl
 - Desserts
 - FOOD
 - Ingredients
 - Pizza
 - Salads & Soups
 - Sandwiches

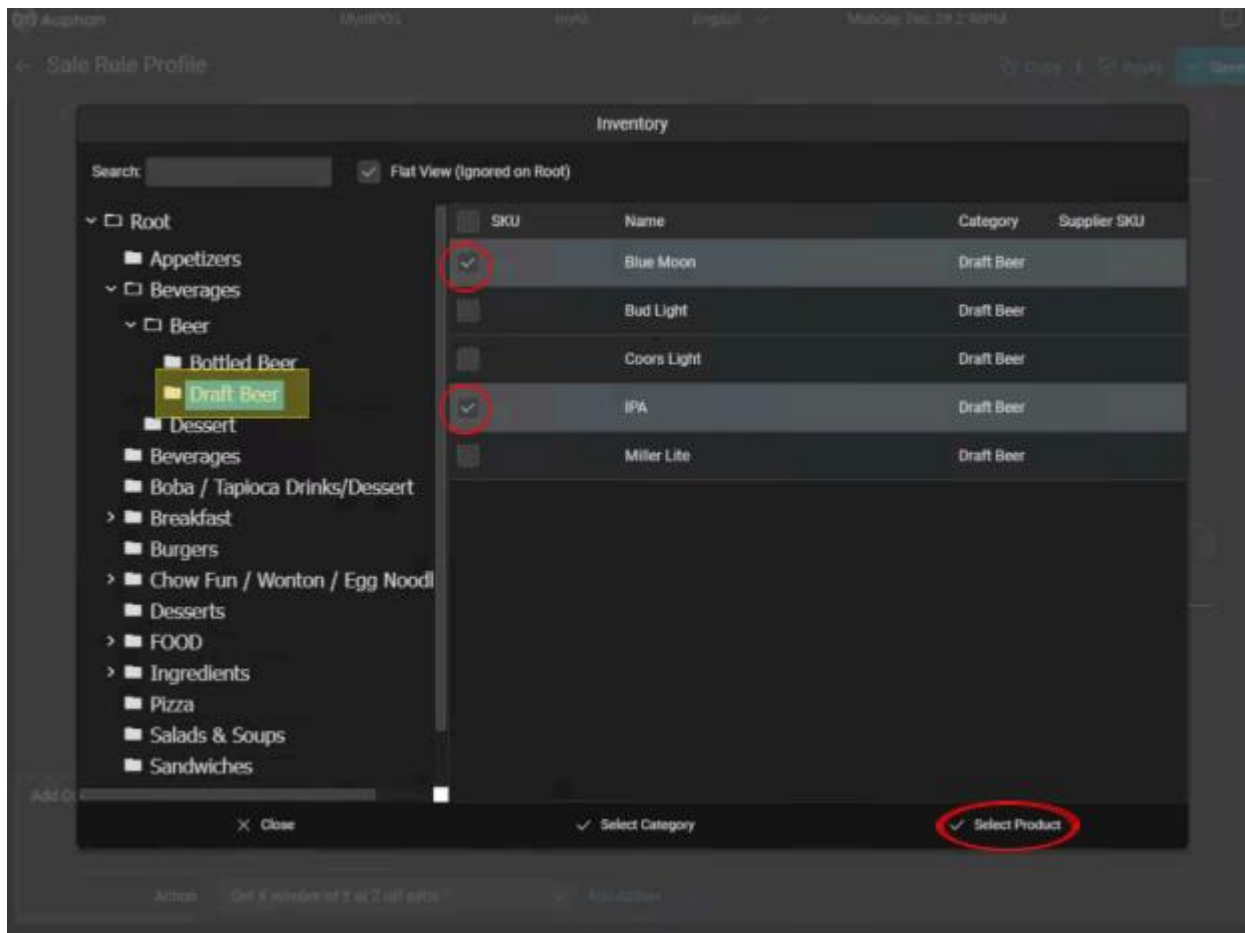
SKU	Name	Category	Supplier SKU
☐	Blue Moon	Draft Beer	
☐	Bud Light	Draft Beer	
☐	Coors Light	Draft Beer	
☐	IPA	Draft Beer	
☐	Miller Lite	Draft Beer	

Once I am in the add screen, I can locate the items or categories I want added to this discount. In this case, I want to select the entire category of “Draft Beer”. I will locate that on the left in the inventory tree, then press “Select Category” in the bottom right, then close.

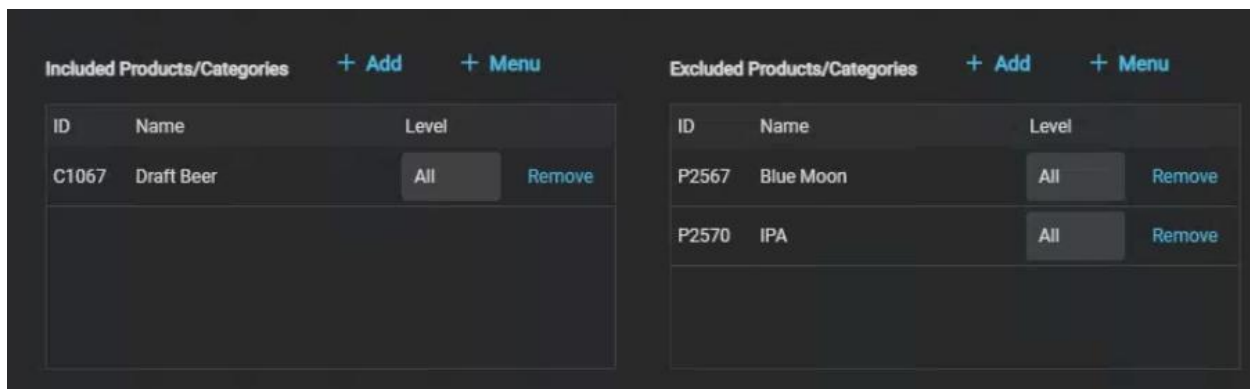


Included Products/Categories			+ Add	+ Menu	Excluded Products/Categories			+ Add	+ Menu
ID	Name	Level			ID	Name	Level		
C1067	Draft Beer	All	Remove		(No Data)				

We now see the draft beer category subtracting off \$0.50. If we wanted to exclude specific bottled beer from this promotion, we could use the right side that says, “Excluded Products / Categories”. This allows us to maybe exclude a couple bottles that we might not want to discount. In this case, maybe I do not want to discount the IPA and Blue Moon. I can select the “Add” button next to “Excluded Product / Categories”.



Once I am in the add screen, I can locate the items or categories I want added to the exclusion. In this case, I want to exclude the Blue Moon and IPA from the draft discount. I can go to the Draft Beer category on the left, and then select the two items on the right using the check boxes, then use "Select Product" and "Close".





Auphan MyntPOS mynt English Monday, Dec 29 2:58PM

← Sale Rule Profile Copy Apply Save

Actions Details:

Subtract \$1.00 on 9999 of: Combinable Base Price Apply To Combo Items Remove

Included Products/Categories + Add + Menu

ID	Name	Level	
C1066	Bottled Beer	All	Remove

Excluded Products/Categories + Add + Menu

ID	Name	Level	
(No Data)			

Subtract \$0.50 on 9999 of: Combinable Base Price Apply To Combo Items Remove

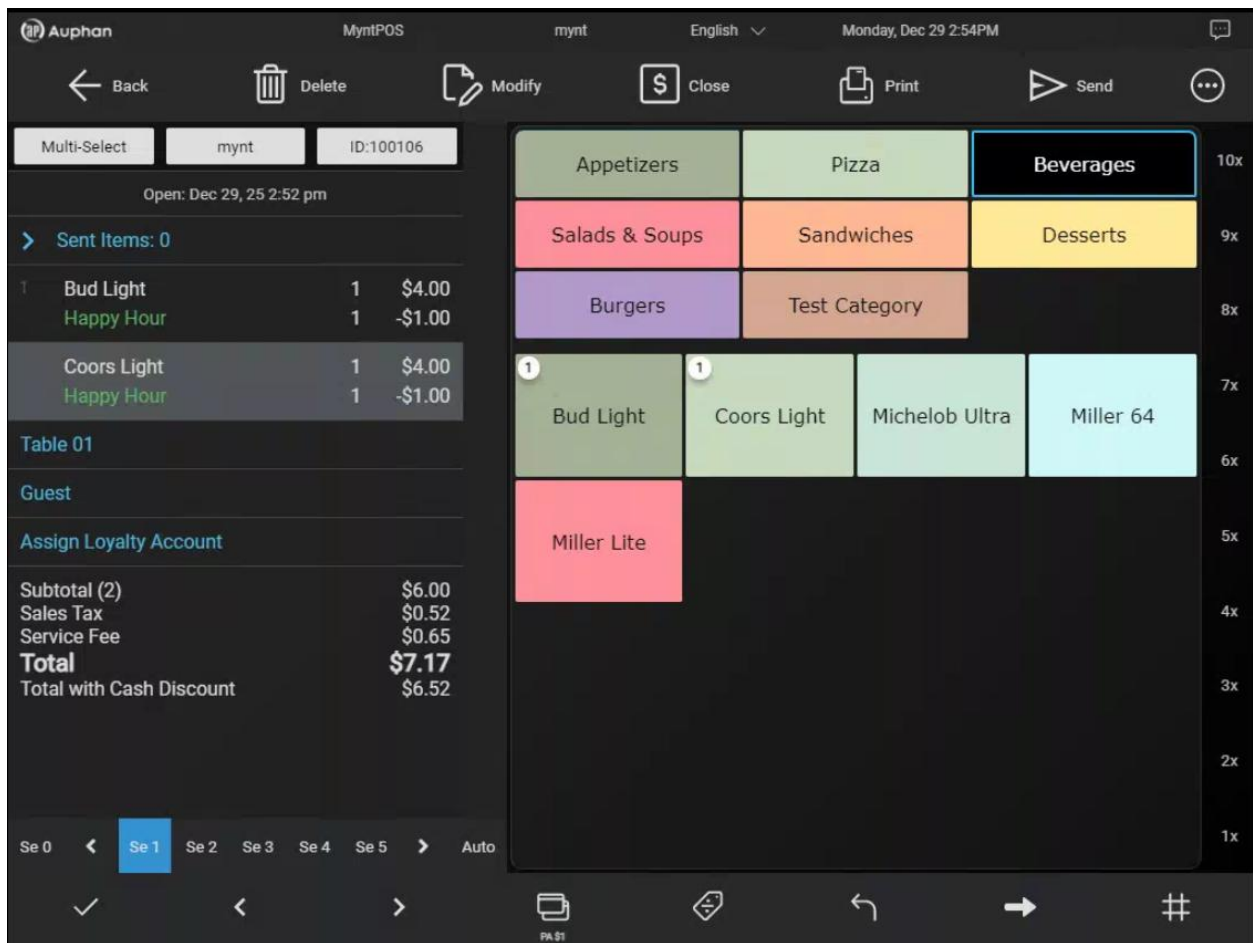
Included Products/Categories + Add + Menu

ID	Name	Level	
C1067	Draft Beer	All	Remove

Excluded Products/Categories + Add + Menu

ID	Name	Level	
P2567	Blue Moon	All	Remove
P2570	IPA	All	Remove

We can now press “Save” at the top and login to test it out.



If we login and select those items, we should see our sales rule reflected (given that we are currently in the time frame we set up in the previous step). In this case, our 16 oz. Coors Light Draft has \$0.50 taken off, the Draft IPA does not have a discount, and the 12 oz. Bud Light Bottle has \$1.00 taken off. This means our sales rule is working as intended!



IMPORTANT NOTE: It is best to test these sale rules out before going live with it. We normally recommend trying it out, playing around with the sale rule to set it up how you envision it, then set the time and date so you can test. You would not want to set it up for later that night and potentially have it not work properly. It is best to set it to the date and time you are currently using it, go into training mode, and make sure it is doing everything you intend (i.e. what happens if you add two of the same item, what happens if it is past the time, etc.). It is generally good practice to test everything out before going live with it, in the event there are some bumps and hiccups along the way!

Congratulations!

You can now successfully create Sale Rules!